IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

BRAZOS ELECTRIC POWER COOPERATIVE, INC., ¹

Debtor.

BRAZOS ELECTRIC POWER COOPERATIVE, INC., et al.,²

Plaintiffs,

v.

ELECTRIC RELIABILITY COUNCIL OF TEXAS, INC., et al.,³

Defendants.

Chapter 11

Case No. 21-30725 (DRJ)

Adv. Proc. No. 21-03863 (DRJ)

NOTICE OF APPEAL

Electric Reliability Council of Texas, Inc. ("ERCOT") and Defendant-Intervenors Calpine Corporation, NRG Energy, Inc., NextEra Energy Marketing, LLC, ENGIE Energy Marketing NA, Inc., and Talen Energy Supply, LLC, by and through their undersigned counsel, submit this *Notice*

¹ The Debtor in this chapter 11 case, along with the last four digits its federal tax identification number is: Brazos Electric Power Cooperative, Inc. (4729). Additional information regarding this case may be obtained on the website of the Debtor's proposed claims and noticing agent at http://cases.stretto.com/Brazos. The Debtor's address is 7616 Bagby Avenue, Waco, TX 76712.

² The Plaintiff-Intervenors in this Adversary Proceeding are: the Official Committee of Unsecured Creditors, Mid-South Electric Cooperative Association; Denton County Electric Cooperative, Inc., d/b/a CoServ Electric; United Electric Cooperative Services, Inc., d/b/a United Cooperative Services; Tri-County Electric Cooperative, Inc.; Bartlett Electric Cooperative, Inc.; Comanche County Electric Cooperative Association; Cooke County Electric Cooperative Association, Inc. d/b/a PenTex Energy; Hamilton County Electric Cooperative Association; Heart of Texas Electric Cooperative, Inc.; J-A-C Electric Cooperative, Inc.; Navasota Valley Electric Cooperative, Inc.; and Wise Electric Cooperative, Inc.

³ The Defendant-Intervenors in this Adversary Proceeding are: Calpine Corporation; Tenaska Power Services Co.; NRG Energy, Inc.; ENGIE Energy Marketing NA, Inc.; Talen Energy Supply, LLC; Golden Spread Electric Cooperative, Inc; South Texas Electric Cooperative; and NextEra Energy Marketing, LLC.

of Appeal of the Order Granting in Part and Denying in Part Defendant's Motion to Dismiss and for Abstention [Dkt. No. 137] entered by the Bankruptcy Court on October 22, 2021. The Order is attached as **Exhibit A**. ERCOT and Defendant-Intervenors' motion for leave to file this appeal is filed concurrently with this Notice of Appeal.

The names of all the parties to the Order and the names, addresses, telephone numbers, and email addresses of their respective attorneys of record are as follows:

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CERTIFICATE OF SERVICE

I certify that on November 5, 2021, I caused a copy of the foregoing document to be served via the Court's CM/ECF system on all counsel of record.

/s/ Jamil N. Alibhai

Jamil N. Alibhai